

## Partnership Approach

... with Thompson Street Capital Partners, I know that when I'm in the trench with them ... our interests are aligned, I'm confident in their abilities and their wisdom and their vision.

SPENCER KUPFERMAN. PKWARE

Thompson Street says what they mean and they stand by it. From day one, what they said they would do, they did.

**SCOTT THOMAS**. REVENUE MANAGEMENT SOLUTIONS

## **Industry Verticals**

LIFE SCIENCES & HEALTHCARE

- Outsourced Services
- Healthcare IT
- Lab Supplies & Services
- Pharma Services
- Research & Diagnostic Tools

**SOFTWARE & TECHNOLOGY** 

- Data Analytics
- Decision Support
- Data Protection & Management
- Information Services
- Vertical Software
- Digital Transformation

**PRODUCTS & SERVICES** 

- Managed Services
- TIC & Maintenance (Facility Services)
- Engineered Products
- Consumer Enthusiast
- Non-discretionary Consumer Services

## **Deal Origination Contacts**

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	ALLIED	Allied 100   Online retailer of automated external defibrillators (AEDs), AED supplies and AED medical direction services.	HEALTHCARE LINEN SERVICES GROUP	Healthcare Linen Services Group   Provider of linen management services to the healthcare industry.		
	alpaca 🕇	Alpaca Audiology   Leading provider of hearing aids and audiology services.	OINFINITY	Infinity Behavioral Health Services   Revenue cycle management services for the behavioral health industry.		
	ALG LAB GROUP	Analytical Lab Group   FDA- and EPA-focused microbiology testing services to the healthcare, drug and consumer product industries.	OPTION 1	Option 1 Healthcare Solutions   In-home enteral and oral nutrition therapy products/services.		
	BIQIVT ELEVATING SCIENCE	<b>BioIVT</b>   Provider of biological products to the early stage drug discovery and development industry.	PulseVet	Pulse Veterinary Technologies   Provider of veterinary technology, medical devices and related consumable products.		
	() DCL	DCL Medical Laboratories   A woman's health-focused laboratory providing diagnostic and clinical trial testing.	<b>O</b> rmp	Receivables Management Partners   Accounts receivable and revenue cycle management services to the healthcare industry.		
	FIRMA CUNICAL RESEARCH CONTROL TO THE PROPERTY OF THE PROPERTY	Firma Clinical Research   Full service contract research organization for pharmaceutical, biotechnology and medical device companies.	Vetio ANIMAL HEALTH	Vetio Animal Health   Contract Development and Manufacturing Organization (CDMO) dedicated to animal health.		
	Barcodesinc	BarcodesInc   Online-focused provider of data tracking products/services.	global	Global Software   Microsoft Excel-based automation and reporting software to enhance enterprise resource planning platforms.		
) ) ) ) )	<b>BCC</b> SOFTWARE	BCC Software   Leading provider of software, data and compliance solutions to the direct mail industry.	<b>♦</b> IRONDATA	Iron Data   Technology solutions to operational process issues for transportation, logistics and public sector.		
	EE	Broadcast Electronics   Mission-critical solutions for broadcast and Internet radio.	M A D E 4 N E T	Made4Net   Provider of warehouse management system (WMS) and end-to-end supply chain execution software.		
	COMPLUS	Complus Data Innovations   Enterprise Enforcement Solutions (EPES) and payment processing to municipalities.	72.Tabs3.	Tabs3 Software   Provider of financial and practice management software to small and mid-sized law firms.		
	ControlScan	ControlScan   Industry-leading managed compliance services, and managed security and network services products.	PAYMENT GROUP	The Payment Group   Provider of court, utility and other municipal payments solutions to more than 600 municipalities.		
	<b>V</b> FocusVision	FocusVision   Provider of integrated qualitative, quantitative and research management tools to the market research and intelligence industries.	vaddio	Vaddio   Provider of advanced robotic cameras, camera control systems, high definition video whiteboards and complementary audiovisual accessory products.		
	ATW Assessed A feet the date	Assembly & Test Worldwide   Manufacturer of assembly, test and production equipment used in factory automation.	MARMIC FIRE & SAFETY®	Marmic Fire & Safety Co.   Provider of fire and life safety inspection services, installation, hazard analysis and products.		
4 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Connecticut >> Electric	Connecticut Electric   Designer, manufacturer and distributor of electrical components.	StayLock Storage	StayLock Storage   Provider of storage and parking services.		
	Carther Wires Hours	Custom Wheel House   Designer, marketer and distributor of branded automotive aftermarket wheels, performance tires, and accessories.	TACOMA	Tacoma Electric Supply   Distributor of electrical components for commercial, residential and infrastructure-related construction.		
	DOMAILLE ENGINEERING TECHNOLOGY TOO TOMORROW	Domaille Engineering   Engineering solutions, precision manufacturing services and leading OEM of optical fiber polishing equipment.	The Heat Tracing Specialists*	Thermon   Manufacturer of heat tracing equipment for the energy, chemical processing and power generation markets.		
	EXPRESS OIL CHANGE A SOME CONTA	Express Oil Change & Service Center   Automotive service provider, with company-owned and franchised locations throughout the U.S.	Universal air filter	Universal Air Filter   Engineered air filtration products for the electronics and power generation industries.		
	racore International, Inc.	Iracore International   Designer/manufacturer of protective coatings applied to oil pipelines and industrial equipment.	WNA	Waddington North America   Manufacturer of high-quality, disposable tableware for restaurants, caterers, consumers and other commercial applications.		
	Kele	Kele   Manufacturer/distributor of peripheral control and building automation interface products.	ZYME FLOW	Worldwide leader in decontamination of hydrocarbon process equipment for entry, inspection & maintenance.		

## **Target Niches**



Thompson Street Capital Partners invests in niche leaders across a variety of industry sectors to accelerate their growth – creating value for founders, management teams and our investors. The following non-exhaustive list highlights some of our current niches of particular interest for new platform investments.

		s	OFTWARE &	TECHNOLOG	eY		
APIS & LIBRARIES		VIATION DATA & TECHNOLOGY*	B2B INFORMATION SERVICES		B2B ONLINE MARKETPLACES		B2B PAYMENTS*
web services, and other development resources for application and system software.  The resources required to build secure, scalable, and maintainable software across industries and applications will become more important as digital technologies drive an increasing share of economic activity. Moreover, software development and to gair		ers of software, data chnology-enabled es into iation market.  ers of software, data and logy-enabled services e aviation market. An ing number of aircraft ints, coupled with a ed shortage of pilots, ng the demand for data chnological advancement hout the aviation industry operational efficiencies omote safety.	B2B information services companies collect, process and disseminate mission-critical information that enables clients to perform key functions effectively and in a timely manner.  The proliferation of data is creating new opportunities for enhanced data-driven decision making. Whether for market share, operational benchmarking, pricing or other functions, timely, accurate data is necessary for companies to remain competitive and maximize operational efficiencies. In addition, the cost of acquiring and maintaining the right data is high, driving an increased need for dedicated providers of mission-critical data and information.		Software & technology platforms that connect suppliers and users of specialized products, services, or mission critical data through two-sided networks.  Online marketplaces are increasingly replacing manual intermediaries with scaled, specialized two-sided networks that serve as digital platforms to more seamlessly connect suppliers of specific goods, services, or data to consumers in needs of those specific goods, services, or data.		Technology solutions that enable electronic payments for B2B transactions.  Electronic payment solutions prove superior to legacy, check-based methodologies, which can be expensive to process, slow, error prone and labor intensive. While electronic payments have already transformed the consumer payments market, the B2B payments market has yet to transition, generating a significant market opportunity for B2B payments technology solutions.
CLOUD ENABLEMENT INSURTECH		INSURTECH SO	OLUTIONS NONPR		OFIT SOFTWARE		SUPPLY CHAIN SOFTWARE
managed services for the public cloud.  Enterprises are rapidly migrating away from legacy, on-premise IT infrastructure models to private-, public and multi-cloud platforms to minimize costs, maximize performance and improve security. Businesses are increasingly turning to cloud experts to migrate, modify and manage their applications in the public cloud.		Providers of software, data and technology enabled solutions for the property and casualty insurance market.  The evolution of the P&C market from a slow-moving, people-driven model to a technology enhanced ecosystem has necessitated the creation of numerous technology services and platforms focused on key business needs. However, the lack of coordination or market consolidation amongst carriers has driven little unification or cooperation from these various platforms. These dynamics have led to a proliferation of targeted, point solutions that are critical to their customers and that could be highly complementary if consolidated into one platform.		Providers of software and technology enabled solutions that help nonprofit organizations, education institutions, associations and corporations manage their donors and members, fundraising activities and operations.  NPOs are constrained by limited budgets and the need to continuously fundraise to achieve their missions. Software solutions built for NPOs provide the necessary tools to manage and engage with donors and members, maximize fundraising efforts and drive operational efficiencies.		Software and technology solutions that drive improved speed, accuracy and efficiency across supply chain operations.  The shift from offline to online commerce the "Amazon Effect" and heightened labor challenges are creating an ecosystem of technology providers helping to drive efficiency across supply chain operations. These technology-driven solutions help optimize the production of goods, provide end-to-end visibility throughout the supply chain, support faster, more accurate order throughput and drive more efficient delivery of goods.	

PRODU	CTS	& SERV	ICES

#### FRANCHISORS\*

# Franchisors that operate with a high percentage of franchised locations and provide meaningful operational services and systems to their franchisees.

Franchisors provide economies of scale, brand awareness and other critical services that enable franchisee owners to focus on the growth and profitability of their businesses within local markets.

## HEALTHCARE PAYOR SERVICES\*

#### Technology solutions and services enabling cost containment and plan administration for direct and indirect payors of healthcare costs.

Healthcare payors are responding to the increasing cost of medical care by more closely managing episodes of care and chronic conditions. In addition, the expansion of government coverage and increased access to commercial healthcare insurance is further highlighting the need to manage costs, improve outcomes and optimize healthcare delivery.

### LIFE SCIENCES & HEALTHCARE

#### IVD COMPONENTS\*

Providers and manufacturers of high-quality reagents and other inputs for the production and development of both molecular and antigen-based in vitro diagnostic (IVD) products for a wide range of indications and end markets.

The recent pandemic, coupled with rapidly evolving science surrounding diagnostic technologies is driving the need globally for high volumes of specific, consistent, and validated components for diagnostic applications.

## POST-ACUTE TECHNOLOGY SERVICES

## Software & tech-enabled services to post-acute care providers in alternative settings.

As healthcare continues to shift from hospitals to alternative sites, techenabled outsourced solutions provide critical services to alternative site-of-care providers. Niche solutions enable economies of scale, efficiency and regulation adherence, and are poised to benefit from macro shifts in the healthcare industry.

\*TSCP has partnered with executives capable of playing strategic or operational roles to pursue acquisitions in these identified niches.